

Tortoise Energy Infrastructure Corp.

(NYSE: TYG)

Tortoise Energy Infrastructure Corp. (TYG) was introduced in 2004 and invests in energy infrastructure companies. The fund is positioned to benefit from growing energy demand and accelerated efforts to reduce global CO₂ emissions in energy production.

Energy infrastructure companies generate, transport and distribute electricity, as well as process, store, distribute and market natural gas, natural gas liquids, refined products and crude oil.

Investment highlights:

Positioned for the future of energy

- **Exposure to energy infrastructure**, long-lived and essential, midstream, power and renewable assets
- **Attractive total return potential** emphasizing current distributions
- **Low correlation** between utilities, renewables and midstream should lead to low volatility
- **Expertise of Tortoise Capital**, an energy infrastructure investment firm with more than 20 years of experience

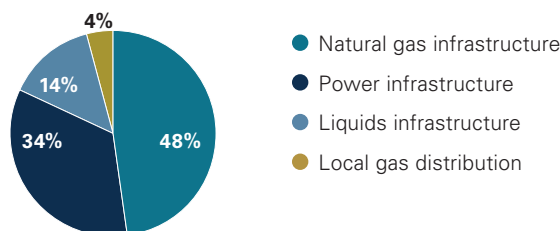
5-year correlation

	Pipelines	Utilities
Utilities	0.39	1.00
Equities	0.62	0.55
Crude	0.54	(0.06)
Natural Gas	0.34	0.12
HY Bonds	0.54	0.52

Source: Bloomberg as of 6/30/2025. Utilities = Dow Jones Utility Average TR. Equities = S&P 500® Total Return Index. Crude = US Crude Oil WTI Crushing OK Spot. Natural Gas = Henry Natural Gas Spot Price. HY Bonds = ICE BofA US High Yield Index.

Portfolio allocation¹ as of 6/30/2025 (unaudited)

By asset type



Due to rounding, totals may not equal 100%

¹Percentages based on total investment portfolio

Performance¹ as of 6/30/2025

Total return	QTD	Calendar YTD	1 year	3 year	5 year	10 year	Since inception ²
Market price	4.67%	9.98%	38.83%	25.24%	32.74%	-3.13%	3.82%
NAV	-0.15%	5.15%	26.14%	19.17%	24.93%	-3.67%	4.32%

Performance data quoted represents past performance; past performance does not guarantee future results. As with any other stock, total return and market value will fluctuate so that an investment, when sold, may be worth more or less than its original cost. Due to market volatility, current performance may be lower or higher than the figures shown. For current performance information, visit www.tortoisecapital.com.

*Management fees are calculated based on the fund's average monthly total assets (including any assets attributable to leverage but excluding any net deferred tax asset) less the sum of accrued liabilities (other than net deferred tax liability, debt entered into for purposes of leverage and the aggregate liquidation preference of outstanding preferred stock) ("Managed Assets"). TYG pays the Adviser a fee equal to an annual rate of 0.95 percent of the Company's average monthly Managed Assets up to \$2.5 billion, 0.90 percent of average monthly Managed assets between \$2.5 billion and \$3.5 billion and 0.85 percent on average monthly Managed Assets above \$3.5 billion. Tortoise has contractually agreed to waive all fees due related to the net proceeds received from the issuance of additional common stock under TYG's at-the-money equity program for a six month period following the date of issuance. The rate reflected is the effective management fee rate after applying the above tiered fee schedule.

Fund at a glance

at 6/30/2025 unless noted (unaudited)

Total assets (including leverage)	\$1,012.1 million
Market price	\$43.89
52 week range ³	\$29.54 - \$48.76
NAV	\$46.41
Total number of holdings (6/30/2025)	29
Leverage (as percent of total assets)	20.0%
Shares outstanding	17.24 million
52 week average daily trading volume	55,370
IPO date	Feb. 24, 2004
Management fee*	0.95%

Distribution at a glance

Distribution rate ⁴	10.0%
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Most recent quarterly distribution

Quarterly amount per share ⁵	\$0.3650
Payable date	6/30/2025

Top 10 holdings⁶ as of 6/30/2025

1. The Williams Companies, Inc.	8.4%
2. MPLX LP	8.1%
3. Evergy, Inc.	7.4%
4. Sempra Energy	7.1%
5. Targa Resources Corp.	5.5%
6. Clearway Energy, Inc.	5.5%
7. Energy Transfer LP	4.9%
8. Hess Midstream LP	4.6%
9. Plains GP Holdings, L.P.	4.3%
10. Western Midstream Partners, LP	4.1%

Top 10 holdings as a percent of investment securities⁷

59.9%

- (1) Performance is annualized for periods longer than one year. Assumes reinvestment of distributions through the Fund's dividend reinvestment plan. Total return does not reflect brokerage commissions.
- (2) 2/24/2004
- (3) Values prior to May 1, 2020 are multiplied by the reverse share split factor of four.
- (4) Based on most recently declared quarterly distribution and the 6/30/2025 market price.
- (5) 2024 distributions to common stockholders were approximately 20% qualified dividend income, 4% ordinary income and 76% return of capital. For more details, see TYG's complete distribution and tax information at www.tortoisecapital.com.
- (6) Portfolio composition is subject to change due to ongoing management of the fund. References to specific securities or sectors should not be construed as a recommendation by the fund or its advisor.
- (7) Percent of investments and cash equivalents.

Fund structure

Investor simplicity through one 1099, no K-1s, no unrelated business taxable income, IRA suitability

TYG simplifies the tax reporting process, providing a single Form 1099 (no K-1s). With no unrelated business taxable income, TYG is suitable for IRAs, foundations and tax-exempt accounts.

TYG intends to qualify as a Regulated Investment Company (RIC) with no taxation at the fund level. Because of its traditional tax flow-through nature, the fund may efficiently target pipeline companies regardless of their organizational structure.

Investment strategy

TYG's investment approach emphasizes total return potential through current income and growth, low volatility and downside risk minimization. TYG invests in energy infrastructure companies that generate, transport and distribute electricity, as well as process, store, distribute and market natural gas, natural gas liquids, refined products and crude oil.

Under normal circumstances, TYG invests at least 90% of its total investments in securities of energy infrastructure companies. The fund may invest up to 30% of its total investments in restricted securities, primarily through direct placements. The fund may invest up to 25% of its total investments in debt securities, including those rated below investment grade. The fund will not invest more than 10% of its total investments in a single issuer or engage in short sales. These investment restrictions described above apply at the time of purchase, and the fund will not be required to reduce a position due solely to market value fluctuations.

TYG's policy is to utilize leverage in an amount that on average represents approximately 25% of its total assets. TYG considers market conditions at the time leverage is incurred and monitors for asset coverage ratios relative to 1940 Act requirements and financial covenants on an ongoing basis. Leverage as a percent of total assets will vary depending on market conditions, but will normally range between 20% - 30%.

Investment process

Through its in-house research coverage of companies throughout the entire energy value chain, Tortoise Capital's investment process uses a bottom-up, fundamentals-based approach. Tortoise Capital believes its process is a competitive advantage, allowing it to evaluate risk and reward intelligently across the energy universe.

Tortoise Capital's investment process relies upon fundamental analysis and a comparison of quantitative, qualitative and relative value factors utilizing proprietary models developed and maintained by Tortoise Capital. The process involves an assessment of the overall attractiveness of the specific segment in which the company is involved, the company's specific competitive position within that segment, potential commodity price risk, supply and demand, regulatory considerations, the stability and potential growth of the company's cash flows and the management track record.

Portfolio managers

Matthew Sallee, CFA
Brian Kessens, CFA
James Mick, CFA
Robert Thummel

Disclaimer

Tortoise Capital Advisors, L.L.C. is the adviser to Tortoise Energy Infrastructure Corp. For additional information, please call 866-362-9331 or email info@tortoisecapital.com.

All investments involve risk, including possible loss of principal. You should consider the investment objective, risks, charges and expenses of the fund carefully before investing. For this and other important information please refer to the fund's most recent prospectus supplement including its accompanying prospectus and read them carefully before investing.

Closed-end funds, unlike open-end funds, are not continuously offered. After the initial public offering, shares are sold on the open market through a stock exchange. Shares of closed-end funds frequently trade at a market price that is below their net asset value.

The fund is non-diversified, meaning it may concentrate its assets in fewer individual holdings than a diversified fund. Therefore, the fund is more exposed to individual stock volatility than a diversified fund. Investing in specific sectors such as energy infrastructure may involve greater risk and volatility than less concentrated investments. Risks include, but are not limited to, risks associated with companies owning and/or operating pipelines and complementary assets, as well as MLP, MLP affiliates, capital markets, terrorism, natural disasters, climate change, operating, regulatory, environmental, supply and demand, and price volatility risks. The tax benefits received by an investor investing in the fund differ from that of a direct investment in an MLP by an investor. The value of the fund's investment in an MLP will depend largely on the MLP's treatment as a partnership for U.S. federal income tax purposes. If the MLP is deemed to be a corporation then its income would be subject to federal taxation, reducing the amount of cash available for distribution to the fund which could result in a reduction of the fund's value. The fund invests in small and mid-cap companies, which involves additional risks such as limited liquidity and greater volatility than larger companies.

This data is provided for information only and is not intended for trading purposes. This fact sheet shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of the securities in any state or jurisdiction in which such offer or sale is not permitted. Nothing contained in this communication constitutes tax, legal or investment advice. Investors must consult their tax advisor or legal counsel for advice and information concerning their particular situation.



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